Moving Towards Deforestation Free Supply Chains in India, China and Middle East
VISION

SUSTAINABLE PALM OIL IS THE NORM

GOALS
Resilient & Healthy Landscapes & Communities
Green & Inclusive Growth

IMPACTS

PEOPLE
Sustainable livelihoods & poverty reduction
Human rights protected, respected & remedied

PROSPERITY
Competitive, resilient & sustainable sector

PLANET
Conserved, protected & enhanced ecosystems that provide for the next generation

THE DESTINATION
Global demand for vegetable oils is growing fast

Why is palm oil so popular?

- Relatively cheap
- Most versatile
- High yielding

Source: Oilseeds - World Markets and Trade, USDA, January 2017

Transforming the market to make sustainable palm oil the norm
The need for sustainable palm oil

- Fulfills increasing global food demand
- Supports affordable food prices
- Support poverty reduction
- Safeguards social interests, communities and workers
- Protects the environment and wildlife
Certified Production Area by the RSPO

<table>
<thead>
<tr>
<th>Year</th>
<th>Production (million ha)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>2.63</td>
</tr>
<tr>
<td>2015</td>
<td>2.77</td>
</tr>
<tr>
<td>2016</td>
<td>2.48</td>
</tr>
<tr>
<td>2017</td>
<td>2.51</td>
</tr>
<tr>
<td>2018</td>
<td>2.81</td>
</tr>
<tr>
<td>2019</td>
<td>2.91</td>
</tr>
</tbody>
</table>

Proportion of palm oil globally certified by the RSPO: 19%
921 Trademark licenses issued by RSPO

4,420 RSPO Members
<table>
<thead>
<tr>
<th>Country</th>
<th>Consumption (million tonnes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indonesia</td>
<td>10,5</td>
</tr>
<tr>
<td>India</td>
<td>9,8</td>
</tr>
<tr>
<td>Europe</td>
<td>7,5</td>
</tr>
<tr>
<td>China</td>
<td>5,4</td>
</tr>
<tr>
<td>Global</td>
<td>69</td>
</tr>
</tbody>
</table>

Oil world 2018 (million tonnes)
India Consumption (No. 1 Importer)

Source USDA
Palm Oil Market in China

- **US$3.4 billion**
- **6.3 million ton**
- **From Indonesia, Malaysia and Thailand**
- **For food products and consumer goods**
- **The closed loop**
UAE Palm Oil Market Revenue Share, by application, 2018
China

1. Two new team members (based in Beijing and Shanghai) joined the RSPO Secretariat in Mainland China.
2. RSPO in Greater China launched the China Sustainable Palm Oil Alliance (CSPOA) in July 2018, in collaboration with China Chamber of Commerce of Foodstuffs and Native Produce (CFNA) and World Wildlife Fund (WWF) during the 2018 China Sustainable Palm Oil Supply Chain Forum. The CSPOA now has nine members, and aims to create a platform for cooperation among the stakeholders in the palm oil supply chain.

Highlights:
1. Over 153 members in Greater China, of which, 100 are from Mainland China.
2. Greater China region projected to have over 80 facilities to be certified by the end of 2019, 50 of which are based in Mainland China.

India

1. The RSPO Secretariat spoke at various events in Delhi, Mumbai, Hyderabad and Dubai and was recognised for "Excellence in Promoting Sustainability in the Palm Oil Sector”.
2. RSPO in India:
   • Launched the ‘Sustainability Ambassadors’ and ‘Youth for Sustainability’ initiatives to engage communities to promote CSPO uptake.
   • Formed the ‘Sustainable Palm Oil Coalition for India (I-SPOC) in Sept 2018 to encourage sustainable palm oil through conducting multi-stakeholder dialogues, and increasing CSPO uptake through three working groups: Supply Chain, End Users and Government Policy.
3. 16 organisations participated in two of India’s “National Interpretation Working Group” (“NIWG”) meetings and have created a draft open for public consultation.

Highlights:
1. 56 members, a 20% increase.
2. 185% increase in Book and Claim credits.
3. 81 RSPO supply chain-certified facilities in India.
Ask your Favourite Brands for Sustainable Products

#YouthforSustainability
Where does RSPO-certified palm oil come from?

Volume of Certified Sustainable Palm Oil

- Indonesia 51%
- Malaysia 42%
- Papua New Guinea 5%
- Colombia 1%
- Brazil 1%

14.65 million tonnes
STUCK AT 50%?

FIX THIS ERROR!!
Be the change you wish to see in the world.

-Gandhi

#Gandhi150
Thank You

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