DRIVING UPTAKE: ACTION-ORIENTED COMMITMENTS

The View From The RSPO

A Shared Responsibility: Converting Commitments into Action
Historically, CSPO production has outstripped demand. CSPO uptake (physical + credits) rose from 27% of certified production in 2014 to 55% in 2018. The remainder of CSPO produced is sold either through other sustainability schemes or as conventional. The bulk of demand comes from CGM members – mainly from Europe and N. America; uptake among Retailers is high, but from a low base.

Historical CSPO Supply and Demand (2014-2018)

Source: Supply - RSPO Assurance Data; Demand – Estimates from RSPO ACOP Data.
CURRENT REGIONAL UPTAKE

RSPO 2020 Uptake Goals

Europe
North America
Malaysia
Indonesia
China
India
Latam
Africa
Rest of World

Source: Estimates from RSPO ACOP 2018 Data
CURRENT OPERATIONAL UPTAKE

CSPO Demand by Usage, ACOP 2018

- Food Manufacturing: 75%
- Oleochemical/Personal Care: 2%
- Energy/Biofuels: 22%
- Others: 1%

CSPKO Demand by Usage, ACOP 2018

- Food Manufacturing: 69%
- Oleochemical/Personal Care: 2%
- Energy/Biofuels: 29%
- Others: 0%

Source: Estimates from RSPO ACOP 2018 Data
CSPO – THE FUTURE?

CSPO Supply and Demand Forecast (2014-2030)

Supply projection is based on Growers adhering to the 2023 deadline to have all management units certified.

Upper limit of 28 mil. tons of cert. production based on current membership; more if additional Growers join.

Demand projection based on adherence to TBP; insufficient volumes, mainly from developing markets eg. India and China.

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Thank You